



ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION No: 199701052K

(I) PROPOSED DEBT CAPITALISATION; AND

(II) PROPOSED ISSUE AND ALLOTMENT OF SHARES AS BONUS TO EMPLOYEES

- COMPLETION OF PROPOSED DEBT CAPITALISATION AND ISSUE OF CONVERSION SHARES AND EMPLOYEE BONUS SHARES

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcements dated 3 July 2025 and 7 October 2025 (the "Announcements") and the Company's circular to Shareholders dated 1 October 2025 (the "Circular").

1. The Board of Directors ("**Board**") of Asian Micro Holdings Limited (the "**Company**") refers to the Announcements and the Circular and is pleased to inform Shareholders that the Company has completed the Proposed Debt Capitalisation and the issuance and allotment of the Conversion Shares and the Employee Bonus Shares today. Following the issuance and allotment of the Conversion Shares and the Employee Bonus Shares, the Company's issued share capital has increased from 1,714,656,597 Shares to 2,680,958,597 Shares.
2. The Conversion Shares and the Employee Bonus Shares rank *pari passu* in all respects with all other existing Shares in issue except that they shall not be entitled to any dividends, rights, allotments or other distributions, the record date of which is before the date of allotment of the Conversion Shares and the Employee Bonus Shares, respectively.
3. The Conversion Shares and Employee Bonus Shares are expected to be listed and quoted on Catalist of the SGX-ST at 9.00 a.m. on 24 October 2025.

BY ORDER OF THE BOARD

Cheah Wee Teong

Non-Executive and Non-Independent Chairman

21 October 2025

*This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Leong Weng Tuck at 36 Robinson Road, #10-06, City House, Singapore 068877, Email: sponsor@rhtgoc.com.
