ASIAN MICRO HOLDINGS LIMITED
Company Registration No.: 199701052K
(Incorporated in the Republic of Singapore)

(I) PROPOSED DEBT CAPITALISATION; AND
(II) PROPOSED ISSUE AND ALLOTMENT OF SHARES AS BONUS TO EMPLOYEES
- RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcement dated 3 July 2025 (the "**Announcement**") and the Company's circular to Shareholders dated 1 October 2025 (the "**Circular**").*

The Board of Directors ("**Board**") of Asian Micro Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") wishes to inform Shareholders that, further to the Announcement and the Circular, the Company has, on 7 October 2025, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing of and quotation of the Conversion Shares and the Employee Bonus Shares, subject to the following:

(i) Shareholders' approval being obtained at the extraordinary general meeting to be convened; and

(ii) compliance with the SGX-ST's listing requirements.

In the event the Company acquires any asset from Mr Lim Kee Liew @ Victor Lim, Mdm Leong Lai Heng, Mr Ng Chee Wee and/or their related parties, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Debt Capitalisation, and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed Debt Capitalisation, the Proposed Employee Share Issue, the Conversion Shares, the Employee Bonus Shares, the Company, its subsidiaries and their securities.

The Board will make further announcement(s) in relation to the Proposed Debt Capitalisation and the Proposed Employee Share Issue as and when appropriate. In the meantime, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Cheah Wee Teong
Independent Non-Executive Chairman
7 October 2025

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the sponsor is Mr. Leong Weng Tuck at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.
