



SUPPLEMENTAL AGREEMENT AND UPDATE ON THE PROPOSED ACQUISITION OF PROPERTIES

1. INTRODUCTION

The Board of Directors (“**Board**”) of Asian Micro Holdings Limited (“**AMH**” or “**Company**”, and together with its subsidiaries, “**Group**”) refers to the Company’s announcements on 21 November 2017, 7 December 2017 and 11 December 2017 (“**Announcements**”) in relation to, *inter alia*, the Acquisition.

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcements.

2. SUPPLEMENTAL AGREEMENT

Further to the Announcements, the Board wishes to announce the Company has on 9 February 2018 entered into a supplemental agreement (“**Supplemental Agreement**”) with the Assignor to amend and supplement the Agreement.

Pursuant to the Agreement (as amended, modified and supplemented by the Supplemental Agreement), the Company and the Assignor have agreed that the aggregate fixed fee payable for the Properties, being Ringgit Malaysian Two Hundred Two Thousand and Five Hundred (RM202,500) (or S\$65,672.13), shall be paid in the following manner:

- (a) in respect of the properties located at (i) Gurney Tower No. 18-30-C, (ii) Gurney Tower No. 18-30-D and (iii) Gurney Tower No. 18-26-A3, a fee of RM152,500/- (or S\$49,456.79) to be payable by the issue of 4,121,398 Shares at the Issue Price per Share within six (6) months from the date of transfer of the property located at Gurney Tower No. 18-26-A3 to the Company or its nominee; and
- (b) in respect of the property located at Gurney Tower No. 18-23-D, a fee of RM50,000/- (or S\$16,215.34) to be payable by the issue of 1,351,278 Shares at the Issue Price per Share within six (6) months from the date of transfer of the property located at Gurney Tower No. 18-23-D to the Company or its nominee.

Except as to the extent varied or amended by the provisions of the Supplemental Agreement, the terms and conditions of the Agreement and the Supplemental Agreement shall remain in full force and effect.

3. UPDATE ON THE PROPOSED ACQUISITION OF PROPERTIES

The Board also wishes to announce its subsidiary, Asian Micro Capital Sdn. Bhd., has on 9 February 2018 completed the acquisition of the properties located at (i) No.18-30-C, Gurney Tower, Persiaran Gurney and (ii) No.18-30-D, Gurney Tower, Persiaran Gurney.

In accordance to the terms of the Agreement (as amended, modified and supplemented by the Supplemental Agreement), in respect of (i) Gurney Tower No. 18-30-C, (ii) Gurney Tower No. 18-30-D and (iii) Gurney Tower No. 18-26-A3, the Company shall pay to the Assignor an aggregate fixed fee of Ringgit Malaysian One Hundred Fifty-Two Thousand and Five Hundred (RM152,500) (or S\$49,456.79) by way of issuance and allotment of 4,121,398 Shares at the Issue Price per Share within six (6) months from the date of transfer of the property located at Gurney Tower No. 18-26-A3 to the Company or its nominee. The Company is the midst of completing the acquisition of the property located at Gurney Tower No. 18-26-A3.

The Company will make further announcement(s) to update shareholders when the issuance and allotment of 4,121,398 Shares have been completed and keep shareholders informed, as and when there are further updates or developments in due course.

By Order of the Board

Lim Kee Liew @ Victor Lim
Executive Chairman, Chief Executive Officer and Group Managing Director

9 February 2018

The Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), RHT Capital Pte.Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of the Announcement including the correctness of any of the figures used, statements or opinions made.

The Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of the Announcement including the correctness of any of the statements or opinions made or reports contained in the Announcement.

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