



ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

PROPOSED PLACEMENT OF 40,000,000 ORDINARY SHARES IN THE CAPITAL OF ASIAN MICRO HOLDINGS LIMITED – RECEIPT OF THE LISTING AND QUOTATION NOTICE

*Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the announcement released on 18 September 2013 (the “**Announcement**”).*

Further to the Announcement, the Board of Directors of Asian Micro Holdings Limited (the “**Company**”) is pleased to announce that the Company has, on 21 October 2013, obtained the listing and quotation notice (the “**Notice**”) from the SGX-ST for the listing and quotation of the Placement Shares, subject to:-

- (a) approval for the issuance of the Placement Shares; and
- (b) compliance with the SGX-ST's listing requirements.

The Notice is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make further announcement as and when there are material development on the Proposed Placement.

For and on behalf of the Board

Victor Lim
Executive Chairman and Group Managing Director

21 October 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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