



ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

THE PROPOSED CONVERSION OF THE OUTSTANDING DEBTS AMOUNTING TO S\$1,297,407 OWING TO CERTAIN CREDITORS OF THE COMPANY (COMPRISING DIRECTORS AND THEIR ASSOCIATES) INTO 44,738,172 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.029 FOR EACH NEW ORDINARY SHARE (“PROPOSED DEBT CONVERSION”) – LISTING AND QUOTATION FOR SETTLEMENT SHARES

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the announcement released on 26 August 2013, 29 August 2013, 11 September 2013 and 9 October 2013 (the “Announcements”).

Further to the Announcements, the Board of Directors of Asian Micro Holdings Limited (the “Company”) wishes to announce that 44,738,172 Settlement Shares have been issued to certain creditors of the Company (comprising certain directors and their associates) at S\$0.029 per Settlement Share on 10 October 2013.

Following the issue of the Settlement Shares, the Company’s issued and paid-up share capital has been increased from approximately S\$40,252,308 comprising 542,644,889 Shares to approximately S\$41,549,715 comprising 587,383,061 Shares.

The Settlement Shares rank *pari passu* in all respects with the Shares in issue except that they shall not rank for any entitlements, dividends, rights, allotments or other distributions (if any), the record date in respect of which falls on or prior to the date of issue of the Settlement Shares.

The Settlement Shares are expected to be listed and quoted on Catalist with effect from 14 October 2013 at 9.00am.

The Listing and Quotation Notice is not an indication of the merits of the Proposed Debt Conversion, the Settlement Shares, the Company, its subsidiaries and their securities.

On behalf of the Board

Victor Lim
Executive Chairman and Group Managing Director

10 October 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (Sponsor), RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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