



ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

CORRIGENDUM TO ANNOUNCEMENT RELATING TO THE PROPOSED CONVERSION OF THE OUTSTANDING DEBTS AMOUNTING TO S\$1,297,407 OWING TO CERTAIN CREDITORS OF THE COMPANY (COMPRISING DIRECTORS AND THEIR ASSOCIATES) INTO 44,738,172 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.029 FOR EACH NEW ORDINARY SHARE (“PROPOSED DEBT CONVERSION”)

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the announcement released on 26 August 2013 (the “**Announcement**”).

The Board of Directors of Asian Micro Holdings Limited (“**Company**”) refers to the Company’s Announcement in relation to the Proposed Debt Conversion, and wishes to clarify that Paragraph 6.2 of the Announcement should be read as follows:-

“6.2 **Net Tangible (Liabilities) / Assets (“(NTL) / NTA”)**

	Before Proposed Debt Conversion	After Proposed Debt Conversion
<i>(NTL) / NTA attributable to shareholders (S\$’000)</i>	<i>(231)</i>	<i>(231) 1,066</i>
<i>(NTL) / NTA attributable to shareholders per Share (S\$ cent)</i>	<i>(0.043)</i>	<i>(0.040) 0.184</i>

Note: Based on the assumption that the Proposed Debt Conversion is completed as at the end of the financial year ended 30 June 2013 (“**FY2013**”) and disregard any interest, revenue and/or return that may arise from the conversion”.

All other information referred to in the Announcement remains unchanged.

For and on behalf of the Board`

Lim Kee Liew @ Victor Lim
Group Managing Director

29 August 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (Sponsor), RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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