



ASIAN MICRO HOLDINGS LIMITED
COMPANY REGISTRATION No: 199701052K

DESPATCH OF CIRCULAR

All capitalised terms in this notice which are not defined herein shall have the same meanings ascribed to them in the announcement dated 18 November 2010 (the “**Announcement**”)

Further to the Announcement, the Board of Directors of Asian Micro Holdings Limited (the “**Company**”) wishes to announce that the Company has today despatched a circular to Shareholders dated 15 December 2010 (the “**Circular**”) which contains, *inter alia*, details of the DCA and the Proposed Debt Conversion and issue of new Shares to certain Directors and Controlling Shareholders, and to seek Shareholders’ approval for the proposed resolutions set out in the notice of Extraordinary General Meeting of the Company (the “**Notice of EGM**”) to be held on Thursday, 30 December 2010 at 11.00am at Raffles Marina, 10 Tuas West Drive, Singapore 638404.

A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

On behalf of the Board

Victor Lim
Group Managing Director

15 December 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr Liao H.K.
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