



## ASIAN MICRO HOLDINGS LIMITED

### COMPLETION FOR THE LISTING AND QUOTATION OF 13,240,000 NEW ORDINARY SHARES ("CAPITALISATION SHARES") IN THE CAPITAL OF THE COMPANY PURSUANT TO THE DEBT CONVERSION AGREEMENT ("DEBT CAPITALISATION")

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*This announcement has been reviewed by the Company's Sponsor, KW Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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Where capitalised terms are used in this announcement and have not been otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement dated 11 September 2009 and 9 November 2009.

Further to the announcements dated 11 September 2009 and 9 November 2009, the Directors of Asian Micro Holdings Ltd (the "Company") are pleased to announce that the Debt Conversion Agreement was completed on 17 November 2009 and 13,240,000 Capitalisation Shares were allotted and issued to Zhejiang Jindun Pressure Vessel Co., Ltd. The Capitalisation Shares shall rank pari passu in all respects with the existing ordinary shares in the Company. The listing and quotation of the Capitalisation Shares took place at 9 a.m. on 17 November 2009.

The SGX-ST's Notice is not to be taken as an indication of the merits of the Debt Capitalisation, Capitalisation Shares, the Company, its subsidiaries and their securities.

On behalf of the Board  
Victor Lim  
Group Managing Director

18 November 2009