



## ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION No: 199701052K

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**THE PROPOSED CONVERSION OF THE OUTSTANDING DEBTS AMOUNTING TO S\$1,297,407 OWING TO CERTAIN CREDITORS OF THE COMPANY (COMPRISING DIRECTORS AND THEIR ASSOCIATES) INTO 44,738,172 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.029 FOR EACH NEW ORDINARY SHARE ("PROPOSED DEBT CONVERSION") - RECEIPT OF THE LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the announcement released on 26 August 2013 and 29 August 2013 (the "Announcements").*

Further to the Announcements, the Board of Directors of Asian Micro Holdings Limited (the "**Company**") is pleased to announce that the Company has, on 11 September 2013, obtained the listing and quotation notice (the "**Notice**") from the SGX-ST for the listing and quotation of the Settlement Shares, subject to compliance with the SGX-ST's listing requirements.

The Notice is not an indication of the merits of the Proposed Debt Conversion, the Settlement Shares, the Company, its subsidiaries and their securities.

The Company will make further announcement upon the allotment and issuance of the Settlement Shares.

For and on behalf of the Board`

Victor Lim  
Group Managing Director

11 September 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Lau Yan Wai.  
Telephone number: +65 6381 6757*